

GOLDBELT, INCORPORATED

AFFIDAVIT REQUEST FOR GIFT OF SHARES

STATE OF _____)
) ss.
_____ JUDICIAL DISTRICT)

I, _____,
(Full name as it appears on Goldbelt stock certificate)
_____, _____, of
(shareholder ID number) (social security number)
_____,
(complete mailing address)

hereby depose and say:

I am currently a Goldbelt, Inc. shareholder owning _____ shares of Settlement Common Stock of Goldbelt, Incorporated.

2. I understand that under ANCSA, section 7(h)(1)(C) has been amended so that “. . . Settlement Common Stock may be transferred to an Alaskan Native or a descendant of an Alaskan Native . . . as an inter vivos gift from a shareholder to his or her child, grandchild, great grandchild, niece, nephew, and (if the holder has reached the age of majority as defined by the laws of the State of Alaska) brother or sister.”

3. I understand that the recipient(s) of this gift must be an Alaskan Native or descendant of an Alaskan Native, which includes persons who are family members by adoption, and I have filled out the attached family tree form as accurately as possible, to the best of my knowledge and belief. If the recipient is a relative by adoption, I have attached a true copy of the court Decree of Adoption or similar legal proof of adoption.

4. I wish to make a gift of my shares of Goldbelt, Incorporated stock to the following recipient(s): [List recipient(s) on following page(s)]

(1) _____, _____
(Recipient's full name) (Relationship to donor)

Recipient's Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Birth Date: _____ Male or Female: _____

Number of Shares: _____ Blood Quantum: _____

If the recipient is less than 18 years of age,
complete the following additional information:

Custodian Name: _____

Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Relationship to recipient: _____

(2) _____, _____
(Recipient's full name) (Relationship to donor)

Recipient's Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Birth Date: _____ Male or Female: _____

Number of Shares: _____ Blood Quantum: _____

If the recipient is less than 18 years of age,
complete the following additional information:

Custodian Name: _____

Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Relationship to recipient: _____

(3) _____, _____
(Recipient's full name) (Relationship to donor)

Recipient's Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Birth Date: _____ Male or Female: _____

Number of Shares: _____ Blood Quantum: _____

If the recipient is less than 18 years of age,
complete the following additional information:

Custodian Name: _____

Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Relationship to recipient: _____

(4) _____, _____
(Recipient's full name) (Relationship to donor)

Recipient's Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Birth Date: _____ Male or Female: _____

Number of Shares: _____ Blood Quantum: _____

If the recipient is less than 18 years of age,
complete the following additional information:

Custodian Name: _____

Address: _____

Phone Number: _____

Social Security No.: _____ BIA Enrollment No.: _____

Relationship to recipient: _____

5. If the recipient(s) named above is (are) my brother or sister, I represent and affirm that I am over 18 years of age or have attained majority status under the laws of the State of Alaska.

6. I understand that after the transfer is completed, I will own only _____ shares of Goldbelt, Incorporated stock. My original stock certificate will be canceled and a new certificate for my remaining shares will be issued to me. If I completed the will on the back of my original certificate or completed a testamentary disposition, I understand that the will on the certificate or the testamentary disposition will become ineffective, I would then need to complete a new testamentary disposition form.

7. I understand that I will not be able to revoke, take back; or otherwise change this gift of shares once it has been made.

8. I understand that the gift of the stock places all authority over and benefits to the stock (including transfer by will or by gift and sale, if permitted in the future) in the hands of the recipient(s). I will no longer have voting rights for the transferred shares and I will no longer receive dividends or distributions for the transferred shares.

9. I understand that the gift of stock may result in gift tax or other tax obligations, which could be very large. I may be responsible for those obligations. I cannot compel the recipient(s) or Goldbelt to help me avoid the tax obligations or pay them. I have been advised to consult with tax advisors regarding the tax impact of this gift, and have done so if I considered it appropriate.

10. I represent and affirm that I have not received or been promised any consideration or anything of value in exchange for making this gift. I wish to make this gift exclusively to benefit the recipient(s), and not because of any benefit to me.

11. I understand that by signing this Affidavit Request I am swearing under oath to the best of my knowledge and belief that everything stated herein is true, and that I am acting of my own free will and am not under any undue pressure, influence or duress.

DATED this _____ day of _____, 20_____

(Signature)

SUBSCRIBED AND SWORN to before me this _____ day of _____, 20_____

Notary Public in and for _____
My Commission Expires: _____