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AFFIDAVIT ACCEPTANCE FOR GIFT OF SHARES

I, _____
First Name M.I. Last Name

Date of Birth: ____ / ____ / ____ Social Security #: ____ - ____ - ____

Mailing Address: _____

City: _____, State: _____ Zip Code: _____

Home Phone: _____

Cell Phone: _____

Email: _____

under oath, depose as follows:

1. I understand that if the proposed gift is approved, I will receive ____ share(s) of Goldbelt, Incorporated stock as a gift from _____ (name of donor).
2. I have not paid, transferred, or promised anything of value to obtain these shares.
3. I understand that if this gift is approved, I will have the following rights and responsibilities with regard to the shares:
 - (a) At shareholder meetings, either in person or by proxy, I will be responsible for voting my shares.
 - (b) I will be responsible for determining the future ownership of my shares by gift or will.
 - (c) I will be entitled to receive distributions or dividends issued by Goldbelt, Incorporated to holders of Settlement Common Stock, the amount to be based on the number of shares I own.
 - (d) I will be responsible for paying whatever taxes may be owed as a result of receiving this gift of shares.
4. I understand that the law does not allow me to return the shares, except as a gift to a brother or sister, and then only if I am over age 18.
5. I understand that my signature below indicates my acceptance of the proposed stock gift and my request that Goldbelt, Incorporated complete the transfer of shares from the shareholder named above to me.

DATE: _____

Recipient signature (or Parent /Legal Guardian if Recipient under 18)

SUBSCRIBED AND SWORN to before me this ____ day of _____, 20 ____

Notary Public in and for _____
My Commission Expires: _____